

Summary of Consolidated Financial Statements for the Fiscal Year Ended March 31, 2026[Japan GAAP]

May 13, 2026

Name of Listed Company	Daidoh Limited	Stock Listed on: Tokyo Stock Exchange Nagoya Stock Exchange
Code Number	3205	
(URL http://www.daidoh-limited.com)		
Representative	Representative Director President and Group COO	Koichiro Naruse
Inquiries	Director Senior Executive Officer and Group CFO Tel. (03) 3257—5022	Keiichi Shirokoda
Planned Date of Annual Shareholders Meeting	June 26, 2026	
Planned Date of Dividend Payout	June 29, 2026	
Planned Submission Date of Financial Report	June 29, 2026	
Supplementary Materials for Financial Report:	Yes	
Information Meeting for Financial Report (for Analysts) :	Yes	

1. Consolidated Operating Results for the Fiscal Year ended March 31, 2026 (From April 1, 2025 to March 31, 2026)

(1) Consolidated Operating Results

(Amounts less than one million yen have been rounded down)

(% represents rates of increase/decrease in comparison to those of the previous period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2026	32,502	13.6	371	-	177	-	1,893	-
Fiscal year ended March 31, 2025	28,609	(0.3)	(64)	-	(233)	-	(2,483)	-

(Note) Comprehensive income:

Fiscal year ended March 31, 2026 1,706 million yen (-%) Fiscal year ended March 31, 2025 (2,428) million yen (-%)

	Net income per share	Net income per share on a fully diluted basis	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2026	69.39	68.12	17.6	0.5	1.1
Fiscal year ended March 31, 2025	(91.65)	-	(19.7)	(0.6)	(0.2)

(Reference) Investment profit/loss on equity method:

Fiscal year ended March 31, 2026 - million yen Fiscal year ended March 31, 2025 - million yen

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
Fiscal year ended March 31, 2026	36,940	11,804	27.3	367.56
Fiscal year ended March 31, 2025	37,395	12,195	30.5	419.23

(Reference) Equity capital:

Fiscal year ended March 31, 2026 10,068 million yen Fiscal year ended March 31, 2025 11,402 million yen

(3) Consolidated Cash Flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at fiscal year-end
	Million yen	Million yen	Million yen	Million yen
Fiscal year ended March 31, 2026	423	2,860	(3,711)	7,438
Fiscal year ended March 31, 2025	500	2,797	(905)	7,878

2. Dividends

	Annual dividend					Total dividend (Total)	Payout ratio (Consolidated)	Dividend on net assets ratio (Consolidated)
	End of 1st Quarter	End of 2nd Quarter	End of 3rd Quarter	Year end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended March 31, 2025	-	0.00	-	100.00	100.00	2,829	-	21.5
Fiscal year ended March 31, 2026	-	0.00	-	50.00	50.00	1,423	72.1	12.7
Fiscal year ended March 31, 2027 (Estimate)	-	0.00	-	50.00	50.00		174.9	

Note: Dividends for the period ending March 2026 are scheduled to be allocated from capital surplus. For details, see “Breakdown of dividend allocations with capital surplus as the dividend source” below.

3. Forecast of Consolidated Operating Results for the Fiscal Year Ending March 31, 2027(From April 1, 2026 to March 31, 2027)
(% represents rates of increase/decrease for the full year and interim period (cumulative) in comparison to those of the previous year.)

	Net income		Operating income		Ordinary income		Net income attributable to owners of the parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Interim (quarterly cumulative period)	19,135	(0.3)	230	-	135	-	180	-	6.60
Fiscal year	40,000	5.6	1,500	-	1,310	-	780	(58.8)	28.59

*Notes

(1) Change in scope of consolidation and application of equity method: Yes

Newly consolidated companies: 1 Japan Blue Co., Ltd. Excluded: 1 DAIDOH LIMITEC TRADING (SHANGHAI) CO., LTD.

(2) Changes in accounting policies and changes or restatement of accounting estimates

①Changes in accounting policies caused by revision of accounting standards: None

②Changes in accounting policies other than ① above: None

③Changes in accounting estimates: None

④Restatement of revisions: None

(3) Numbers of shares outstanding (ordinary shares):

①Shares outstanding at end of the period (Including treasury stock):

Fiscal year ended March 31, 2026 30,696,897 shares Fiscal year ended March 31, 2025 30,696,897 shares

②Treasury stocks at end of period:

Fiscal year ended March 31, 2026 3,303,030 shares Fiscal year ended March 31, 2025 3,498,000 shares

③Average number of shares:

Fiscal year ended March 31, 2026 27,286,317 shares Fiscal year ended March 31, 2025 27,100,155 shares

* Summaries of accounts are outside the scope of audits by CPAs or auditors.

*Explanation concerning appropriate use of the projected operating results and other matters to note.

This material contains forward-looking statements based upon information and logical standards currently available to the Company. Actual results may differ substantially due to a variety of reasons.

◆Breakdown of dividend allocations with capital surplus as the dividend source

Regarding dividends allocated for the period ending March 2026, see the following breakdown of the amounts allocated with capital surplus as the dividend source.

Record date	End of fiscal period	Total
Dividend per share (Yen)	50.00	50.00
Total dividend distribution (Million yen)	1,423	1,423

Note: The net asset diminution rate is currently being calculated and will be announced when it has been determined.